

## DISSEMINATION OF CORPORATE COMMUNICATIONS BY ELECTRONIC MEANS



Pursuant to the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Bye-laws of G-Resources Group Limited (the “**Company**”), the Company will make available the English and Chinese versions of Corporate Communications<sup>(Note 1)</sup> to Registered Shareholders and Non-registered Shareholders<sup>(Note 2)</sup> by electronic means through the websites of the Company at [www.g-resources.com](http://www.g-resources.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) (collectively, the “**Websites**”).

Shareholders may elect either (i) to receive an email notification (the “**Email Notification**”) of the publication of the Corporate Communication(s) on the Websites (the “**Email Option**”); or (ii) to receive a printed notification letter of the publication of the Corporate Communication(s) on the Websites.

If the Registered Shareholders have selected the Email Option and for those Non-registered Shareholders who have provided us (through Hong Kong Securities Clearing Company Limited (“**HKSCC**”)) with their email addresses, when the Company publishes any Corporate Communication(s) on the Websites, a notification letter of the publication of the Corporate Communication(s) on the Websites will be sent by email to them. If the Registered Shareholders have not provided us with their email addresses or have provided invalid email addresses (the “**Unavailability of Email**”), a printed notification letter will be sent by post to them. If the Non-registered Shareholders have not provided an email address, a printed notification letter will be sent by post at their address as provided by HKSCC.

For those Registered Shareholders who have selected the Email Option, the Company will also send the Actionable Corporate Communications<sup>(Note 3)</sup> by email to them. In case of Unavailability of Email, the Company will send printed version of Actionable Corporate Communications to them.

Registered Shareholders and Non-registered Shareholders may at any time send the request in writing to the Company's Hong Kong branch share registrar, Union Registrars Limited (by post to Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by email to 1051-corpcomm@unionregistrars.com.hk) to request for printed copy(ies) of the Corporate Communication(s). Even if the Registered Shareholders and/or Non-registered Shareholders have received the Email Notification but for any reason have difficulty in accessing the relevant Corporate Communication(s) electronically, the Company will upon reasonable request in writing send the Corporate Communication(s) to them in printed form free of charge.

Should the shareholders have any queries in relation to receiving Corporate Communication(s), please call the Company's Hong Kong branch share registrar, Union Registrars Limited at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

*Notes:*

1. *"Corporate Communications" means any document issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim financial report and, where applicable, its summary interim financial report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*
2. *"Non-registered Shareholders" means such persons or companies whose shares in the Company are held in The Central Clearing and Settlement System and who have notified the Company from time to time through HKSCC to receive its Corporate Communication(s).*
3. *"Actionable Corporate Communications (as defined under Rule 1.01 of the Listing Rules)" means any corporate communication of the Company that seeks instructions from you on how you wish to exercise your rights or make an election as the Shareholders, including but not limited to (a) election forms in connection with a dividend payment (e.g. choice of scrip or cash dividend); (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers); and (g) provisional allotment letters in connection with a rights issue, which are a form of temporary documents of title and must be despatched in printed form to the relevant Shareholders.*