



**G-Resources Group Limited**  
**國際資源集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1051)**

11 March 2024

Dear registered shareholder,

**Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), G-Resources Group Limited (the “**Company**”) will make available the corporate communications of the Company, which means any documents issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim financial report and, where applicable, its summary interim financial report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (“**Corporate Communications**”), to its securities holders by electronic means and you may elect either:

- (1) to receive (i) an email notification of the publication of the Corporate Communications on the Company’s website at [www.g-resources.com](http://www.g-resources.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) (collectively the “**Websites**”); and (ii) Actionable Corporate Communications<sup>#</sup> by email (the “**Email Option**”); or
- (2) to receive (i) a printed notification letter of the publication of the Corporate Communications on the Websites; and (ii) printed version of Actionable Corporate Communications.

The Company is making these arrangements with a view to increasing efficiency, cost-effectiveness and protecting the environment and accordingly recommends you to elect for the Email Option and provide a valid email address to the Company.

To make your election, please mark (✓) in the appropriate box on the enclosed Reply Form, and fill in the necessary information and then sign and return it by post or by hand to the Company c/o the Company’s Hong Kong Branch Share Registrar, Union Registrars Limited (the “**Hong Kong Branch Share Registrar**”) at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not to affix a stamp. Otherwise, please affix an appropriate stamp.

**If the Company does not receive the duly completed Reply Form from you (or another response from you indicating that you object to the Email Option) by 5 April 2024, you will be implied to consent, until you inform the Company otherwise by reasonable notice in writing to the Hong Kong Branch Share Registrar at the above address or by email to [1051-corpcomm@unionregistrars.com.hk](mailto:1051-corpcomm@unionregistrars.com.hk), to have elected to receive printed notification letter of the publication of the Corporate Communications and printed version of Actionable Corporate Communications. In future, when the Company publishes any Corporate Communication (other than the Actionable Corporate Communications) on the Websites, it will only send to you a notification letter that the Corporate Communication has been made available on the Websites. The notification will be sent to you by email (if you have provided a valid email address) or by post (if you have not provided an email address or if the email address is invalid) at your address as it appears in the Company’s register of members maintained by the Hong Kong Branch Share Registrar.**

You may at any time send your request in writing to the Company (c/o its Hong Kong Branch Share Registrar at the above address or by email to [1051-corpcomm@unionregistrars.com.hk](mailto:1051-corpcomm@unionregistrars.com.hk)) to request for printed copy of the Corporate Communications. If you have received notification of the publication of the Corporate Communications on the Websites and for any reason have difficulty in gaining access to the Corporate Communications on the Websites, the Company will upon request send the Corporate Communications to you in printed form free of charge.

Please note that the English and Chinese versions of all future Corporate Communications will be available on the Websites. Should you have any queries in relation to this letter, please call the Hong Kong Branch Share Registrar at Tel: (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board  
**G-Resources Group Limited**  
**Leung Oi Kin**

*Executive Director and Company Secretary*

<sup>#</sup> Actionable Corporate Communications (as defined under Rule 1.01 of the Listing Rules) mean any corporate communication of the Company that seeks instructions from you on how you wish to exercise your rights or make an election as the Shareholders, including but not limited to (a) election forms in connection with a dividend payment (e.g. choice of scrip or cash dividend); (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers); and (g) provisional allotment letters in connection with a rights issue, which are a form of temporary documents of title and must be despatched in printed form to the relevant Shareholders.

\* For identification purpose only

Reply Form

To: G-Resources Group Limited (the "Company")
國際資源集團有限公司\* (「本公司」)
(Stock Code: 1051)
c/o Union Registrars Limited
Suites 3301-04, 33/F., Two Chinachem Exchange Square
338 King's Road, North Point, Hong Kong

I/We would like to receive the notification of publication of corporate communications# of the Company ("Corporate Communications") on the Company's website at www.g-resources.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (collectively the "Websites") and Actionable Corporate Communications## in the manner as indicated below:

(Please mark (√) in ONLY ONE of the following boxes.)

[ ] by receiving (i) a notification by email to the email address below when each Corporate Communication is made available on the Websites; and (ii) Actionable Corporate Communications by email; OR

Email Address [Table with 30 empty cells for email address input]

(The Company will send to the email address provided above (if any) with a notification of the availability of each Corporate Communication on the Websites. If no email address or invalid email address is provided, a printed notification letter of the publication of the Corporate Communication on the Websites will be sent to you. Please provide a valid email address in English CAPITAL LETTERS and the email address is used for notification of publication of Corporate Communications only.)

[ ] by receiving (i) a printed notification letter when each Corporate Communication is made available on the Websites; and (ii) printed version of Actionable Corporate Communications.

Name(s) : (English) \_\_\_\_\_ (Chinese) \_\_\_\_\_
(Please use BLOCK CAPITALS) (Please use BLOCK CAPITALS)

Address : \_\_\_\_\_

Signature(s) : \_\_\_\_\_ Contact telephone number : \_\_\_\_\_ Date : \_\_\_\_\_

Notes:

- 1. Please complete all your details clearly.
2. If the Company does not receive this Reply Form or receive an objection from you by 5 April 2024 and until you inform the Company's Hong Kong Branch Share Registrar by reasonable prior notice in writing or send such a notice to 1051-corpcomm@unionregistrars.com.hk, you will be implied to have consented to receiving a printed notification letter. All future Corporate Communications will be sent out in the manner specified in the Company's letter dated 11 March 2024 and only a printed notification letter of the publication of the Corporate Communications on the Websites will be sent to you in the future.
3. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
4. The above instructions will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing to the Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong or by email to 1051-corpcomm@unionregistrars.com.hk.
5. For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address. Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by mail to Privacy Compliance Officer of Union Registrars Limited.

# Corporate Communication(s) includes but are not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim financial report and, where applicable, its summary interim financial report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

## Actionable Corporate Communications (as defined under Rule 1.01 of the Listing Rules) mean any corporate communication of the Company that seeks instructions from you on how you wish to exercise your rights or make an election as the Shareholders, including but not limited to (a) election forms in connection with a dividend payment (e.g. choice of scrip or cash dividend); (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers); and (g) provisional allotment letters in connection with a rights issue, which are a form of temporary documents of title and must be despatched in printed form to the relevant Shareholders.

\* For identification purpose only

Please cut the mailing label and stick this on the envelope to return this Reply Form to us. No postage stamp necessary if posted in Hong Kong.



MAILING LABEL

Union Registrars Limited
Freeport No. 37 WCH
Hong Kong