

23 April 2015

Dear Shareholder(s),

**2014 Annual Report (the “Annual Report”), Notice of Annual General Meeting to be held on Friday, 29 May 2015 (the “AGM Notice”) and Circular dated 23 April 2015 in relation to the Proposed Grant of General Mandates to Issue and Repurchase Shares, Proposed Declaration of Dividend and Scrip Dividend Scheme and Proposed Re-election of Directors (the “Circular”)**

Our Annual Report is available in both English and Chinese. **Shareholders who have received either the English or the Chinese version of the Annual Report may request a copy in the language different from that has been received by completing, signing and returning the Request Form below with the enclosed envelope to the Company’s Share Registrar, Union Registrars Limited at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong.**

The Annual Report, the AGM Notice and the Circular (in both English and Chinese versions) have been posted on the Company’s website at [www.g-resources.com](http://www.g-resources.com) and the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

Please note that you are entitled to change your choice as to the language of the Company’s Corporate Communication at any time by notice in writing to the Company’s Share Registrar.

Should you have any queries relating to this letter, please contact our Share Registrar at their hotline (tel no. (852) 2849 3399) or by fax (fax no. (852) 2849 3319).

Yours faithfully,  
For and on behalf of  
**G-Resources Group Limited**  
**Peter Geoffrey Albert**  
*Chief Executive Officer*

*\* For identification purpose only*

------(please tear here)-----

To: G-Resources Group Limited  
c/o Union Registrars Limited  
A18/F., Asia Orient Tower,  
Town Place, 33 Lockhart Road,  
Wanchai, Hong Kong

**Request Form**

I hereby request the printed copy of the following Annual Report as indicated below:

**Please tick ONE box only**

- |   |
|---|
| <input type="checkbox"/> English version of the Annual Report<br><b>OR</b><br><input type="checkbox"/> Chinese version of the Annual Report |
|---|

Signature: \_\_\_\_\_

Contact No.: \_\_\_\_\_

Date: \_\_\_\_\_

**Note: Please complete all your details clearly. Any form that has not been completed clearly or otherwise incorrectly completed will be void.**