

**G-Resources Group Limited**  
**國際資源集團有限公司\***  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 1051)

29 April 2014

Dear Shareholder(s),

**2013 Annual Report (for the six months ended 31 December 2013) (the “Annual Report”),  
Notice of Annual General Meeting to be held on Wednesday, 18 June 2014 (the “AGM Notice”) and  
Circular dated 29 April 2014 in relation to the Proposed Grant of General Mandates to Issue and  
Repurchase Shares, Proposed Re-election of Directors and Proposed Adoption of New Share Option  
Scheme (the “Circular”)**

Our Annual Report is available in both English and Chinese. **Shareholders who have received either the English or the Chinese version of the Annual Report may request a copy in the language different from that has been received by completing, signing and returning the Request Form below with the enclosed envelope to the Company’s Share Registrar, Union Registrars Limited at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong.**

The Annual Report, the AGM Notice and the Circular (in both English and Chinese versions) have been posted on the Company’s website at [www.g-resources.com](http://www.g-resources.com) and the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

Please note that you are entitled to change your choice as to the language of the Company’s Corporate Communication at any time by notice in writing to the Company’s Share Registrar.

Should you have any queries relating to this letter, please contact our Share Registrar at their hotline (tel no. (852) 2849 3399) or by fax (fax no. (852) 2849 3319).

Yours faithfully,  
For and on behalf of  
**G-Resources Group Limited**  
**Peter Geoffrey Albert**  
Chief Executive Officer

*\* For identification purpose only*

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To: G-Resources Group Limited  
c/o Union Registrars Limited  
18/F, Fook Lee Commercial Centre,  
Town Place, 33 Lockhart Road,  
Wanchai, Hong Kong

**Request Form**

I hereby request the printed copy of the following Annual Report as indicated below:

**Please tick ONE box only**

- |   |
|---|
| <input type="checkbox"/> English version of the Annual Report<br><b>OR</b><br><input type="checkbox"/> Chinese version of the Annual Report |
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Name(s) and address of shareholder

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Signature: \_\_\_\_\_

Contact No.: \_\_\_\_\_

Date: \_\_\_\_\_

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**Note: Please complete all your details clearly. Any form that has not been completed clearly or otherwise incorrectly completed will be void.**