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**G-Resources Group Limited**

**國際資源集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1051)**

**DISCLOSEABLE TRANSACTION**

**COMPLETION OF ACQUISITION OF ENTIRE EQUITY INTERESTS OF THE TARGET**

Reference is made to the announcement of the Company dated 20 July 2018 (the “**Announcement**”) in respect of the Acquisition of the Target. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Board is pleased to announce that the Acquisition was completed on 11 December 2018 pursuant with the terms of the Sale and Purchase Agreement.

Following the Completion, the Target became an indirect wholly-owned subsidiary of the Company and its financial results will be consolidated into the Group’s consolidated financial statements.

By Order of the Board  
**G-Resources Group Limited**  
**Leung Oi Kin**  
*Executive Director and Company Secretary*

Hong Kong, 11 December 2018

*As at the date of this announcement, the Board comprises:*

- (i) Ms. Li Zhongye, Cindy as non-executive Director;*
- (ii) Mr. Leung Oi Kin and Mr. Leung Wai Yiu, Malcolm as executive Directors; and*
- (iii) Mr. Lo Wa Kei, Roy, Mr. Chen Gong and Mr. Martin Que Meideng as independent non-executive Directors.*

*\* For identification purpose only*