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G-Resources Group Limited

國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

**FURTHER ANNOUNCEMENT
RELATING TO APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR**

Reference is made to the announcement of G-Resources Group Limited (the “Company”) dated 3 February 2017 (the “Announcement”) in relation to, among other things, the appointment of Mr. Chen Gong (“Mr. Chen”) as an independent non-executive director of the Company and a member of various board committees of the Company.

The board (the “Board”) of director (the “Directors”) of the Company would like to provide further information of Mr. Chen as follows:

“Mr. Chen was a director and chief executive officer of First Growth Holdings Ltd. (whose shares are listed on TSX Venture Exchange) from September 2015 to March 2016. He is currently also an independent director of Newmac Resources Inc. (whose shares are listed on TSX Venture Exchange) since January 2012; a president, chief executive officer and director of Ord Mountain Resources Corp. (whose shares are listed on TSX Venture Exchange NEX) since May 2010; and an independent director of Credent Capital Corp. (whose shares are listed on TSX Venture Exchange NEX) since July 2011.”

Save as disclosed above and in the Announcement in relation to Mr. Chen’s appointment as an independent non-executive Director and a member of various board committees of the Company, there is no other information to be disclosed pursuant to the requirements of the provision under rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and no other matters that need to be brought to the attention of the shareholders of the Company.

By Order of the Board
G-Resources Group Limited
Leung Oi Kin
Executive Director and Company Secretary

Hong Kong, 10 February 2017

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Leung Oi Kin as executive Directors; and*
- (ii) Dr. Or Ching Fai, Mr. Chen Gong and Mr. Martin Que Meideng as independent non-executive Directors.*

** For identification purpose only.*