

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



G-Resources Group Limited

國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

POSITIVE PROFIT ALERT

This announcement is made by G-Resources Group Limited (the “Company” and, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the currently available unaudited management accounts of the Group and the preliminary assessment by the Company’s management, it is expected that the Group will record an increase in profit attributable to owners of the Company of not less than 200% for the six months ended 30 June 2016, as compared to the six months ended 30 June 2015. The expected growth in profit attributable to owners of the Company is primarily attributed to a gain on disposal of the Company’s interest in the Martabe Mine and other companies on 17 March 2016.

The information set out in this announcement is only based on a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Company for the six months ended 30 June 2016 and other information currently available to the Company, which has not been reviewed or audited by the Company's auditors. Details on the financial information for the six months ended 30 June 2016 to be disclosed in the interim results announcement of the Company shall prevail.

The Shareholders and potential investors are advised to exercise caution in dealing in shares of the Company.

By Order of the Board
G-Resources Group Limited
Chiu Tao
Chairman and Acting Chief Executive Officer

Hong Kong, 16 August 2016

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Hui Richard Rui as executive directors of the Company; and*
- (ii) Dr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.*

For media or investor enquiries please contact:

Hong Kong:

Mr. Richard Hui

T. +852 3610 6700

Ms. Joanna Ip

T. +852 3610 6700

** For identification purpose only*