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G-Resources Group Limited

國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 8 JUNE 2016 AT 10:00 A.M.**

The Board is pleased to announce that the AGM was held on 8 June 2016 at 10:00 a.m. and all the resolutions set out in the Notice were duly passed by the Shareholders by way of poll at the AGM.

References are made to the notice of the AGM (the “**Notice**”) and the circular of G-Resources Group Limited (the “**Company**”) dated 29 April 2016 (the “**Circular**”) in relation to, inter alia, (1) the receipt and consideration of the audited consolidated financial statements and reports of the Directors and auditors of the Company for the year ended 31 December 2015; (2) the re-election of Directors and the authorisation to the Board to fix the remuneration of the Directors; (3) the re-appointment of auditors of the Company and the authorisation to the Board for fixing their remuneration; (4) the granting of a general mandate to the Directors to issue new Shares; (5) the granting of a general mandate to the Directors to repurchase Shares; (6) the extension of the general mandate granted to the Directors to issue Shares by the number of Shares repurchased; and (7) the approval of the payment of a final dividend of HK0.44 cents per Share in respect of the year ended 31 December 2015 with an option for scrip dividend under the Scrip Dividend Scheme. Terms used herein shall have the same meanings as defined in the Circular, unless the context otherwise requires.

Results of the AGM

The Board is pleased to announce that at the AGM, all the resolutions set out in the Notice were duly passed by the Shareholders by way of poll.

As at the date of the AGM, the total number of Shares in issue was 26,564,478,210 Shares, which represented the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the AGM. No Shareholder was required to abstain from voting on any of the resolutions at the AGM. No Shareholder was entitled to attend but was required to vote only against any of the resolutions at the AGM.

The Company's branch share registrar in Hong Kong, Union Registrars Limited, was appointed as scrutineer for the vote-taking at the AGM. Set out below are the poll results in respect of the resolutions proposed at the AGM:

<i>Ordinary Resolutions</i>		<i>Number of Shares voted and approximate percentage of total number of votes cast</i>	
		<i>For</i>	<i>Against</i>
1.	To receive and consider the audited consolidated financial statements and reports of the directors and auditors of the Company for the year ended 31 December 2015.	19,294,295,134 99.8922%	20,824,358 0.1078%
2.	(i) To re-elect Mr. Wah Wang Kei, Jackie as a Director.	15,233,970,227 78.8366%	4,089,516,265 21.1634%
	(ii) To re-elect Ms. Ma Yin Fan as a Director.	15,233,970,227 78.8366%	4,089,516,265 21.1634%
	(iii) To re-elect Mr. Leung Hoi Ying as a Director.	15,228,282,227 78.8303%	4,089,516,265 21.1697%
	(iv) To authorise the Board to fix the remuneration of the Directors.	19,199,967,228 99.4038%	115,152,264 0.5962%
3.	To re-appoint Messrs. Deloitte Touche Tohmatsu as auditors of the Company and to authorise the Board to fix their remuneration.	19,292,195,134 99.8813%	22,924,358 0.1187%
4.	To grant a general mandate to the Directors to issue new Shares.	14,202,030,032 73.5280%	5,113,089,460 26.4720%
5.	To grant a general mandate to the Directors to repurchase Shares.	19,294,295,134 99.9488%	9,875,558 0.0512%

<i>Ordinary Resolutions</i>		<i>Number of Shares voted and approximate percentage of total number of votes cast</i>	
		<i>For</i>	<i>Against</i>
6.	To extend the general mandate granted to the Directors to issue Shares by the number of Shares repurchased.	14,332,542,697 74.2458%	4,971,627,995 25.7542%
7.	To approve payment of a final dividend of HK0.44 cents per Share in respect of the year ended 31 December 2015 with an option for scrip dividend under the Scrip Dividend Scheme.	19,299,170,692 99.9741%	5,000,000 0.0259%

Note:

The full text of the resolutions proposed at the AGM was set out in the Notice, a copy of which is also set out in the Circular.

As more than 50% of the votes were casted in favour of each of the resolutions, all the resolutions proposed at the AGM were duly passed as ordinary resolutions of the Company by way of poll.

By Order of the Board
G-Resources Group Limited
Chiu Tao

Chairman and Acting Chief Executive Officer

Hong Kong, 8 June 2016

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Hui Richard Rui as executive Directors of the Company; and*
- (ii) Dr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive Directors of the Company.*

For media or investor enquiries please contact:

Hong Kong:

Mr. Richard Hui
T. +852 3610 6700

Ms. Joanna Ip
T. +852 3610 6700

** For identification purpose only.*