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G-Resources Group Limited

國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

**COMPLETION OF THE VERY SUBSTANTIAL DISPOSAL OF INTEREST IN THE
MARTABE MINE AND OTHER COMPANIES**

Reference is made to the announcement of G-Resources Group Limited (“**G-Resources**”) dated 23 November 2015 and the circular of G-Resources dated 18 February 2016 (the “**Circular**”) in relation to, among other things, the disposal of G-Resources’ interest in the Martabe Mine and other companies (the “**Transaction**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those used in the Circular.

The Board is pleased to announce that Completion of the Transaction took place on 17 March 2016 in accordance with the terms and provisions of the Transaction Documents as set out in the Circular.

By Order of the Board
G-Resources Group Limited
Chiu Tao

Chairman and Acting Chief Executive Officer

Hong Kong, 17 March 2016

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Owen L Hegarty, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Hui Richard Rui as executive directors of the Company; and*
- (ii) Dr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.*

** For identification purpose only*