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G-Resources Group Limited

國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

**VERY SUBSTANTIAL DISPOSAL
DELAY IN DISPATCH OF CIRCULAR**

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

As additional time is required for G-Resources to prepare and finalise the information to be included in the Circular, it is expected that the dispatch of the Circular to Shareholders will occur on or before 29 January 2016.

Shareholders and potential investors should note that Completion of the Transaction is subject to, among other things, the fulfillment of certain conditions precedent, and may or may not proceed. Accordingly, Shareholders and potential investors are reminded to exercise caution when dealing in the securities of G-Resources.

GENERAL

Reference is made to the announcement of G-Resources Group Limited (“**G-Resources**”) dated 23 November 2015 (the “**Announcement**”) in relation to, among other things, the proposed disposal of G-Resources’ interest in the Martabe Mine and certain of its subsidiaries which constitutes a very substantial disposal under Chapter 14 of the Listing Rules. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

DELAY IN DISPATCH OF CIRCULAR

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Transaction and the Martabe Mine, and (ii) a notice of an SGM, will be dispatched to Shareholders in compliance with the Listing Rules as soon as possible.

As additional time is required for G-Resources to prepare and finalise the information to be included in the Circular, it is expected that the dispatch of the Circular to Shareholders will occur on or before 29 January 2016.

By Order of the Board
G-Resources Group Limited
Chiu Tao

Chairman and Acting Chief Executive Officer

Hong Kong, 7 December 2015

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Owen L Hegarty, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Hui Richard Rui as executive directors of the Company; and*
- (ii) Dr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.*

** For identification purpose only*