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G-Resources Group Limited

國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

COMPLETION OF DISCLOSEABLE TRANSACTION

ACQUISITION OF THE PROPERTIES THROUGH ACQUISITION OF SUPREME RACER

Reference is made to the announcement of G-Resources Group Limited (the “**Company**”) dated 11 August 2015 (the “**Announcement**”) and the announcement of the Company dated 6 October 2015 regarding the Sale and Purchase Agreement in relation to the Acquisition of Supreme Racer. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all the conditions precedent set out in the Sale and Purchase Agreement had been fulfilled and the Completion of the Acquisition of Supreme Racer took place on 16 October 2015.

By Order of the Board

G-Resources Group Limited

Chiu Tao

Chairman and Acting Chief Executive Officer

Hong Kong, 16 October 2015

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Owen L Hegarty, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Hui Richard Rui as executive directors of the Company; and*
- (ii) Dr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.*

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** For identification purpose only*