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G-Resources Group Limited

國際資源集團有限公司*
(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

ANNOUNCEMENT

G-RESOURCES PUBLISHES ITS FIRST STAND-ALONE SUSTAINABILITY REPORT

Hong Kong, 11 May 2015

G-Resources Group Limited (HKSE: 1051 – "G-Resources" or the "Company") is pleased to advise that it has prepared its first stand-alone sustainability report for the year 2014. The report has been prepared according to the guidelines provided by the Global Reporting Initiative ("GRI"), "G4 Guidelines for Sustainability Reporting".

In previous years, the Company has reported on sustainability in its annual report, but now as the Company has matured, we have considered that the market and our shareholders would appreciate and benefit from a separate and more fulsome document.

The full report can be viewed and downloaded from the Company's website at www.g-resources.com.

We commend this report to you and welcome any feedback and commentary such that we can improve the quality of this report in future years.



ABOUT MARTABE

The Martabe mine is located on the western side of the Indonesian island of Sumatra in the Province of North Sumatra, in the Batangtoru sub-district (Figure 1). Martabe is established under a sixth generation Contract of Work ("CoW") signed in April 1997. The CoW defines all of the terms, conditions and obligations of both G-Resources and the Government of Indonesia for the life of the CoW.

Martabe Mine Aerial view.



Martabe, with a resource base of 7.4 million ounces of gold and 70 million ounces of silver, is G-Resources Group's core asset. Martabe's operating capacity is to mine and mill the equivalent of 4.5 mtpa ore to produce some 250,000 ounces gold and 2 million ounces silver per annum. Costs are competitive when compared to global gold producers.

G-Resources is seeking to organically grow gold production through continued exploration success on the large and highly prospective CoW area (Figure 2). The Martabe mine enjoys the strong support of the Indonesian Central, Provincial and Local Governments and the nearby communities of Batangtoru.



By Order of the Board
G-Resources Group Limited
Peter Geoffrey Albert
Chief Executive Officer

Hong Kong, 11 May 2015

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Owen L Hegarty, Mr. Peter Geoffrey Albert, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Hui Richard Rui as executive directors of the Company; and
- (ii) Dr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.

For media or investor enquiries please contact:

Hong Kong:

Mr. Richard Hui T. +852 3610 6700

Ms. Joanna lp T. +852 3610 6700

Melbourne, Australia:

Mr. Owen Hegarty T. +61 3 8644 1330

Ms. Amy Kong T. +61 3 8644 1330

^{*} For identification purpose only







Figure 2: Martabe Contract of Work.

