

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHANGE OF AGM DATE AND BOOK CLOSURE PERIOD

Reference is made to the financial results announcement for the year ended 31 December 2014 of G-Resources Group Limited (the “Company”) dated 4 March 2015 (the “Results Announcement”) in relation to, among others, the period for closure of register of members and the proposed date of the forthcoming annual general meeting (the “AGM”) of the Company. Terms used in this announcement shall have the same meanings as those defined in the Results Announcement unless the contexts herein require otherwise.

Due to the rearrangement of the schedule of the Directors, the Board wishes to announce that the AGM is re-scheduled to be held on Friday, 29 May 2015 instead of on Monday, 8 June 2015. Accordingly, the closure of register of members of the Company for ascertaining shareholders’ right to attend and vote at the AGM will be changed as below:

Closure dates of Register of Members (both days inclusive)	28 May 2015 (Thursday) to 29 May 2015 (Friday)
Latest time to lodge transfers	4:00 p.m. on 27 May 2015 (Wednesday)
Record date	29 May 2015 (Friday)
AGM	29 May 2015 (Friday)

The closure of register of members of the Company which listed out below for ascertaining shareholders' entitlement to the proposed final dividend# remain unchanged:

Closure date of Register of Members (both days inclusive)	17 June 2015 (Wednesday) to 19 June 2015 (Friday)
Latest time to lodge transfers	4:00 p.m. on 16 June 2015 (Tuesday)
Record date	19 June 2015 (Friday)
Proposed final dividend payment date	7 August 2015 (Friday)

During the periods of the closure of Register of Members, no share transfers will be registered. For registration, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrars in Hong Kong, Union Registrars Limited, at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong before the relevant latest time to lodge transfers.

Notice of the AGM will be despatched to the shareholders of the Company in the manner as required by the Listing Rules in due course.

By Order of the Board
G-Resources Group Limited
Peter Geoffrey Albert
Chief Executive Officer

Hong Kong, 17 April 2015

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Owen L Hegarty, Mr. Peter Geoffrey Albert, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Hui Richard Rui as executive directors of the Company; and*
- (ii) Dr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.*

** For identification purpose only*

Subject to shareholders' approval at the AGM